



GLOBAL CONSULTING AND TECHNOLOGY

10 November 2014

To whom it may concern,

This is to confirm that Dr. Barry Stevens, President of TBD America Inc. has provided advisory services for KBC Advanced Technologies, Inc.

The objective of the study was to determine the feasibility of commercializing our water optimization software in upstream unconventional oil and gas production and wastewater treatment.

Barry's knowledge of hydrofracturing wastewater treatment and reuse was invaluable and enabled us to quickly determine the viability of our software. Barry is technically proficient, highly professional and is a pleasure to work with.

Yours faithfully,

Andrew Hoyle
Senior Staff Consultant
KBC Advanced Technologies Inc.